

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2020				
To : Hong Kong Exchanges and	o : Hong Kong Exchanges and Clearing Limited				
	Medical Holding Limit 01/2021	ed (the "Com	pany")		
I. Movements in Authorised Shar	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>1931</u> De	1) Stock code : 1931 Description : Ordinary Shares				
Balance at close of preceding month	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
proceding monar	3,000,000,000	0.0005	1,500,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,000,000,000	0.0005	1,500,000		
(2) Stock code : N/A De	escription : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth				
Increase/(decrease)					
Balance at close of the month					

0			. 1 / .		
Stock code : N/A	Descript	tion :	N/A		
		pref	o. of erence ares	Par value (State currency)	capital
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
3. Other Classes of S	hares				
Stock code : N/A	Descript	tion :	N/A		
		clas	of other ses of ares	Par value (State currency)	capital
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of th	e month _				
Total authorised share	e capital at the er	nd of th	ne month	(US\$): 1,50	00,000
II. Movements in Issu	ed Share Capital	l			
	No. of ordi	nary sł	nares	No. of	No of other
				preference shares	No. of other classes of shares

	No. of ordina	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,322,990,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,322,990,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement duri	na the month		thereto	thereto as at close of
approval date			<u>g</u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. ESOP						
(pre-IPO						
share option						
scheme)						
Exercise						
price:						
RMB 1.69						
(approved by						
the board of						
directors of the						
Company on						
29/12/2017						
and further						
amended on						
27/03/2019)						
Ordinary	NIII	NIII	NIII	NIII	NIII	00 000 404
shares	NIL	NIL	NIL	NIL	NIL	26,006,101
(Note 1)						
(**************************************						
2.Share						
Option						
Scheme						
(adopted on						
21/06/2019)						
Ordinary	NIL	NIL	NIL	NIL	NIL	26,668,000
shares						-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
` ′		Tota	I A. (Ordinar	v shares)	NIL	
			(Preference		N/A	
				her class)	N/A	
Total funda raisad	during the me	oth from overs	•	ioi olass)	1 1// 1	
Total funds raised of options (State c		iiii iioiii exefci	9C	NIL		
or options (state t	urrency)			INIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			<u>-</u>			
(if applicable)						
	(/ /)	-			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			<u>.</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	(Ordina	ary shares)	N/A	
		IUIAI E		ice shares)	N/A N/A	_
				other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	_					
	_					
Ctook and (if listed)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)				. ———		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	, , , ,					
	<u> </u>					
	_					
Ota al casala ("Classal")			<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total O (Oct	\	NI/A	
			Total C. (Ordina		N/A	_
				ice shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
	,,,,	
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Type of Issue Class of share issuable (Note 1) 1. Rights issue At price: State currency lssue and allotment date: (dd/mm/yyyy)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of share issuable (Note 1) 1 Rights issue At price : State Issue and allotment				
issuable (Note 1) 1 Rights issue At price : State Issue and allotment				
TI RIONS ISSUE ALDICE	1 1 1			
, auto : (au,, yyyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A
Class of share issuable (Note 1)	es			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
(dd/mm/yyyy)			N/A	N/A
Class of share issuable (Note 1)	es			
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date:	(/ /)		
(dd/mm/yyyy)			N/A	N/A
Class of share issuable (Note 1)	es			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,,			N/A	N/A
				Class of shares repurchased (Note 1)	Ordinar	<u> </u>		
6.	Repurchase of shares			Repurchased (yet to be cancelled) date: (dd/mm/yyyy)				
				Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		sha is is: duri m pur	of new ares of suer sued ng the onth resuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares ———issuable (Note 1)			
0. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary s		N/A	
	(Preference s (Other	shares)_ r class)_	N/A N/A	
	of an illuminated of A in Ex	(4)		NIII
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	` ′ –		NIL N/A
Total ingragge / (degragge) in professore shares	during the month (i.e. Total of A to	(2) _		N/A N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,	_		
E): (These figures should be the same as the releva	-	_	sued S	N/A Share
Capital").)	The figures affact it above (MOVETTR)	Judu U	ii idi C

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Roma	arks (if any):
rtema	ino (ii arry).
Subm	itted by: <u>LAM Wai Yan</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.